

Notice of <u>a Change in the Percentage Level of a Substantial Shareholder's Interest</u> *  * Asterisks denote mandatory information						
	e of Announcer *		REE INDUSTRIAL TRUST MANAGEMENT LTD.			
		2010156				
			REE INDUSTRIAL TRUST			
respect to *		MAPLET	REE INDUSTRIAL TRUST			
-		Wan Kw	ong Weng			
_		Joint Co	oint Company Secretary			
Date & Time of Broadcast 25-		25-Aug-	25-Aug-2011 20:47:22			
Announcement No. 0017		00171				
	>> Announcement Details					
The details of the announcement start here						
>> PART I [Please complete this part]						
1.	. Date of notice to issuer *		25-08-2011			
2.	2. Name of <u>Substantial Shareholder</u> *		Mapletree Dextra Pte. Ltd.			
3.	Please tick one or more appropriate	e box(es):	*			
	Notice of a Change in the Percentage Level of a Substantial Shareholder's Interest or Cessation of Interest. [Please complete Part III and IV]					
>>	PART II					
1.	Date of change of [Select Option]					
2.	Name of Registered Holder					
3.	Circumstance(s) giving rise to the interest or change in interest		[Select Option]			
	# Please specify details					
4.	Information relating to shares held in the name of the Registered Holder					
	No. of [Select Option] held before the change					
	As a percentage of issued share of	apital	%			
	No. of N.A. which are subject notice	of this				
	As a percentage of issued share c	apital	%			
	Amount of consideration (excluding brokerage and stamp duties) per share paid or received					
	No. of N.A. held after the change					
	As a percentage of issued share c	apital	%			
>> PART III						
1.	Date of change of Interest		23-08-2011			
2.	The change in the percentage level	l	From 30.99 % To 30.07 %			
	2					

3. Circumstance(s) giving rise to the interest or change in interest

Preferential Offering

# Please specify details

Mapletree Dextra Pte. Ltd. ("MDPL") is entitled to 36,273,920 Units based on 2 new MIT Units for every 25 existing MIT units based on the preferential offering. MDPL has accepted all the units offered to it and has increased its unit holdings to 489,697,920 Units (30.07%).

4. A statement of whether the change in the percentage level is the result of a transaction or a series of transactions:

The change in the percentage level is the result of the series of transactions described above.

## >> PART IV

1. Holdings of <u>Substantial Shareholder</u>, including direct and deemed interest:

	Direct	Deemed
No. of shares held before the change	453,424,000	0
As a percentage of issued share capital	30.99 %	0 %
No. of shares held after the change	489,697,920	0
As a percentage of issued share capital	30.07 %	0 %

## Footnotes

- 1. Reference to "shares" are to be read as references to units in Mapletree Industrial Trust ("MIT").
- 2. The percentage of unitholdings before the change is based on 1,462,664,000 units issued before 9 am on 24 August 2011.
- 3. The percentage of unitholdings after the change is based on 1,628,177,120 units issued on or after 9 am on 24 August 2011.
- 4. DBS Bank Ltd. and Goldman Sachs (Singapore) Pte. were the joint global coordinators for the initial public offering ("IPO") and listing of MIT. The issue managers for the IPO, were DBS Bank Ltd., Goldman Sachs (Singapore) Pte., Citigroup Global Markets Singapore Pte. Ltd. and Standard Chartered Securities (Singapore) Pte. Limited.

## **Attachments**

Total size = **0** (2048K size limit recommended)

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